



COMPANY PRESENTATION

October 2016

Forward-Looking Statements

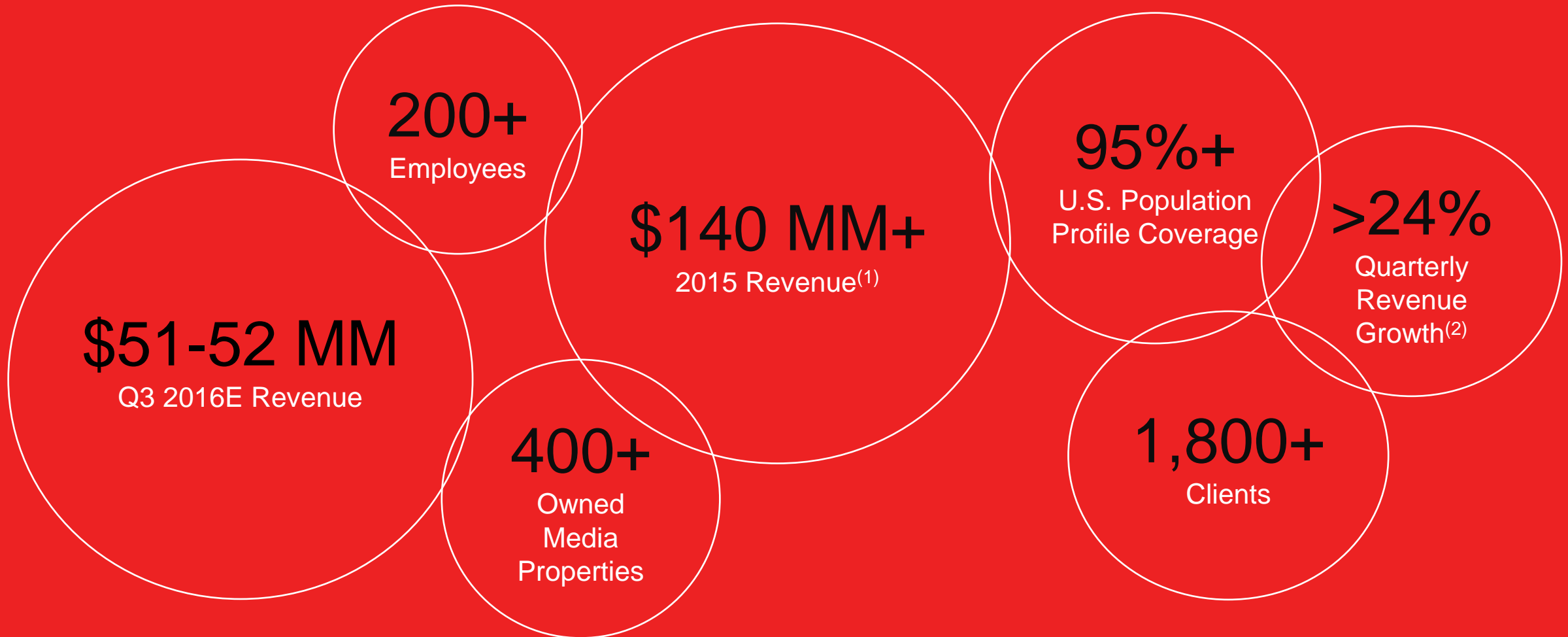
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cogint Overview

A data and analytics company providing cloud-based, mission-critical information and performance marketing solutions



1) Pro forma figure including Fluent.

2) Represents mid-point of Q3 2016 estimated revenue / Q2 2016 revenue.

Company Highlights

Strong Management Team
With Proven Growth Track
Record

Massive, High-Growth
Market – Catalyzed by Sector
Tailwinds in Data Analytics
Across Industries

Transformative, Innovative
and Highly-Scalable
Technology Platforms

Massive Proprietary
Database with Holistic
Views of Consumers

Omni-Channel Delivery of
Customer Data with Highly-
Deterministic Results

Large Installed Base of
Blue Chip Customers

Attractive Financial Profile
with Multiple Levers of
Growth

Our Vision

DISPARATE DATA SOURCES



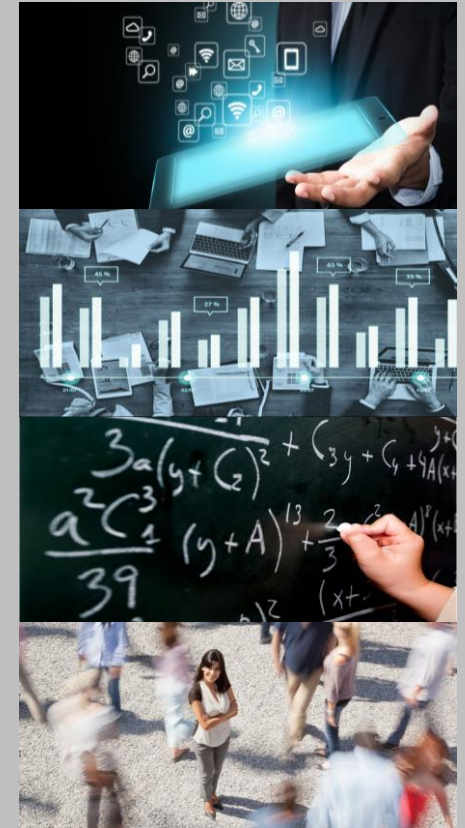
INDUSTRY AGNOSTIC

cogint™

TRANSFORMING DATA INTO INTELLIGENCE

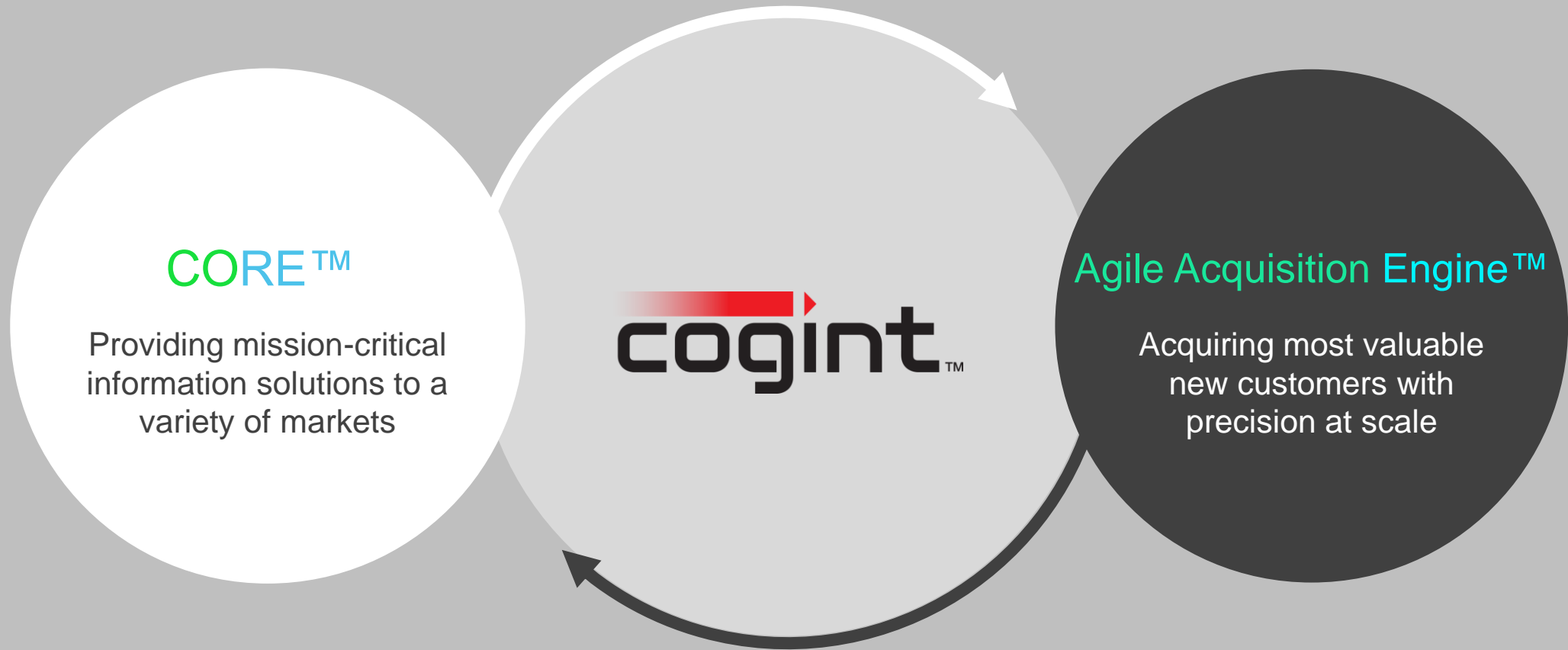
PROPRIETARY TECHNOLOGY PLATFORM

RICH INTELLIGENCE

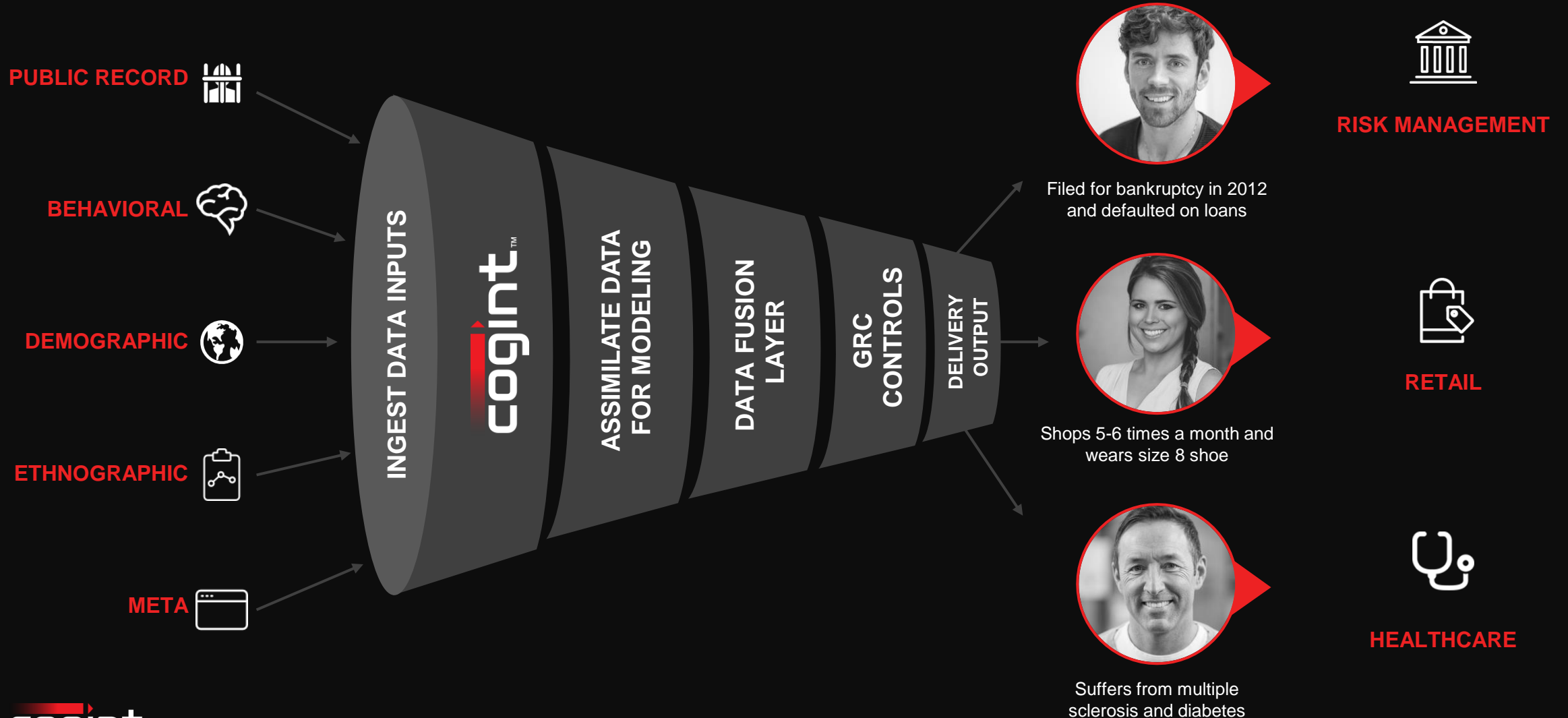


The **cogint** Platform

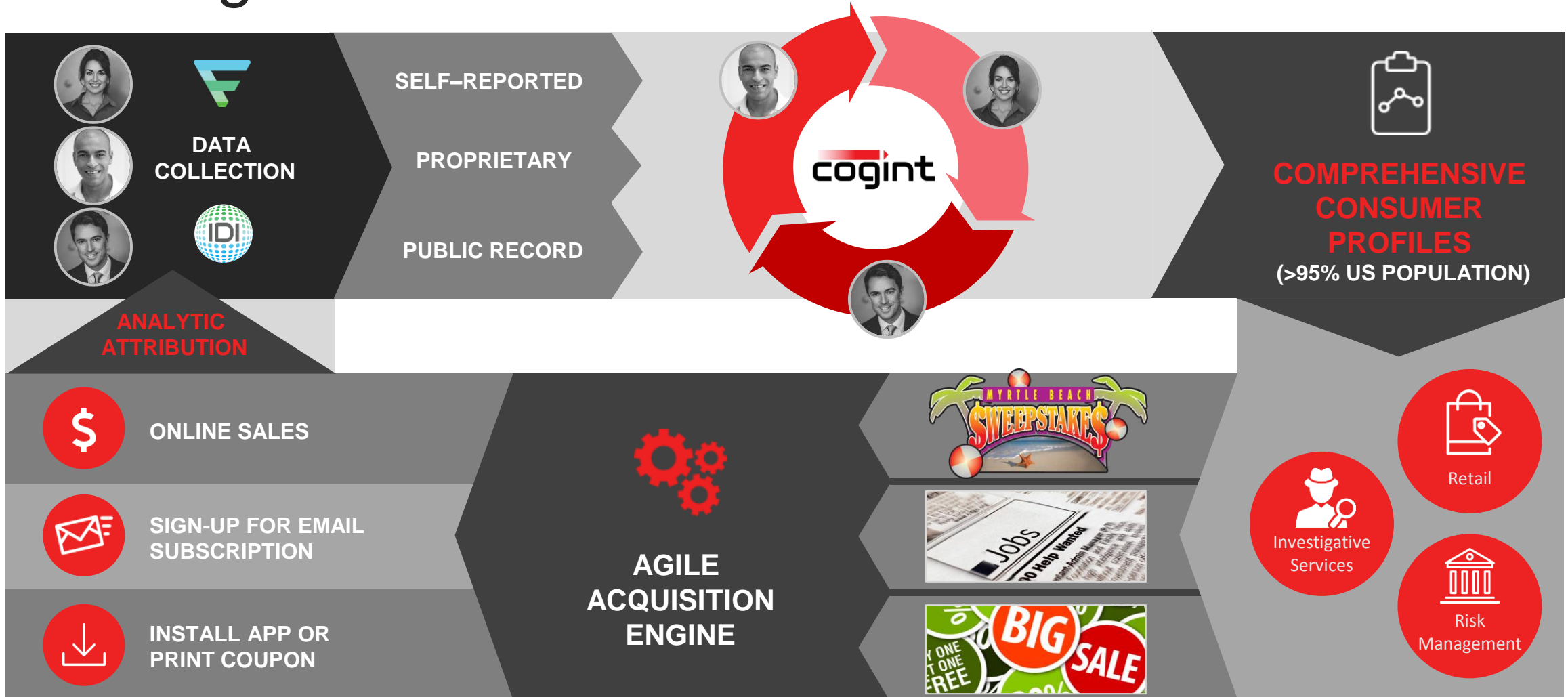
COMBINING THE BEST OF BOTH WORLDS



Delivering the **Right** Solution to the **Right** User in Real-Time



The cogint “Network Effect”



Large and Expanding Markets

cogint sits at the convergence of two massive and growing markets

\$'s in Billions

U.S. INTERNET ADVERTISING SPEND⁽¹⁾

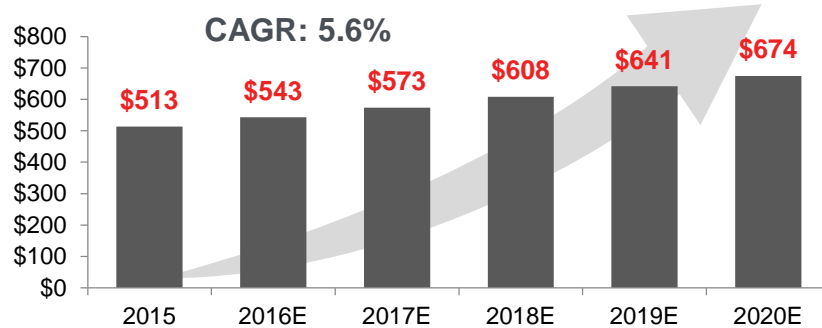
\$59B+

Serviceable
Addressable
Market
Today
>\$67B

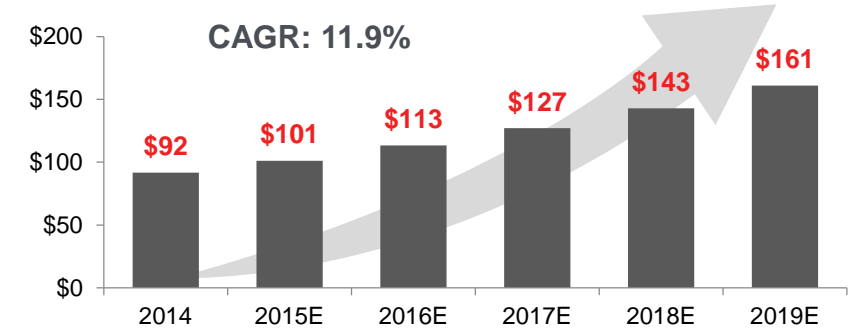
NORTH AMERICAN RISK ANALYTICS SOFTWARE⁽²⁾

\$8B+

GLOBAL MEDIA AD SPENDING⁽³⁾



GLOBAL BUSINESS ANALYTICS⁽⁴⁾



TAM
Long-Term
>\$655B

GROWTH DRIVERS

- Online Retail
- Return on Spend
- Omni-Channel Consumers
- Rapid Adoption of Mobile Devices

GROWTH DRIVERS

- Cloud Migration
- Proliferation of Data
- “Next Gen” Technologies
- Need for Actionable Intelligence

Significant Opportunity Across End-Markets

cogint Product Overview

Information Services



CORE

Our advanced analytical platform, CORE, powers our investigative solution, idiCORE™, providing instant, comprehensive views of individuals, businesses, assets, and their interrelationships



Data Acquisition Solutions

Empowers clients to rapidly grow their customer databases

Performance Marketing



Audience Solutions

Empowers clients to target their ads with precision and drive qualified prospects at scale



Mobile Acquisition Engine

Matches people with mobile apps based on their self-declared interests



Differentiated Mobile-First Approach in Marketing

700,000+
survey respondents per day

5 million+
compiled responses every day

120 million+
self-reported U.S. profiles

150 million+
unique email addresses

80%

of consumer
interactions are
from mobile

Large, Global Fortune 500 Client Base



cogint Delivers Superior Value to its Clients

INFORMATION SERVICES



8x improvement in open rates and engagement compared to previous efforts

Ongoing growth of 15x in key metrics in the first 4 months

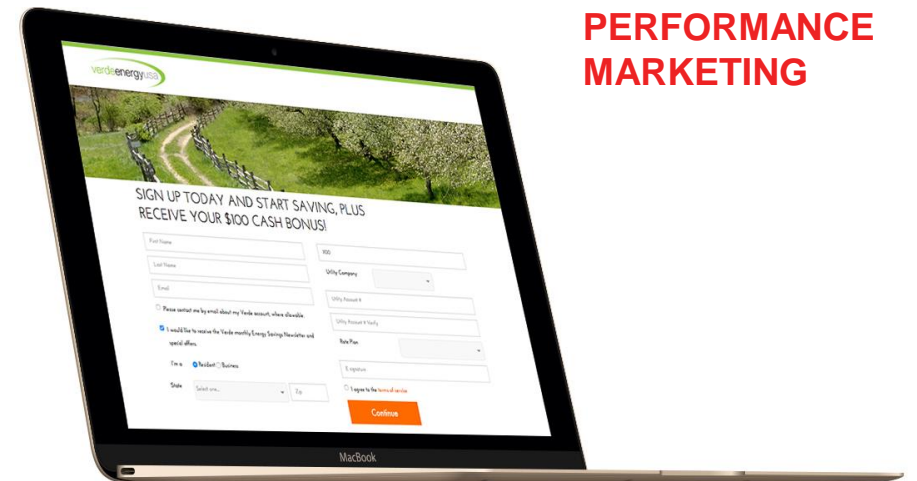
Company now expanding U.S. advertising programs



Generating hundreds of thousands of leads per month

Increased investment into our platform by 20x

Largest partner for their customer acquisition program



PERFORMANCE MARKETING

Top 20
Customers

Customer 1
Customer 2
Customer 3
Customer 4
Customer 5
Customer 6
Customer 7
Customer 8
Customer 9
Customer 10
Customer 11
Customer 12
Customer 13
Customer 14
Customer 15
Customer 16
Customer 17
Customer 18
Customer 19
Customer 20

	Q1'14	Q2'14	Q3'14	Q4'14	Q1'15	Q2'15	Q3'15	Q4'15	Q1'16	Q2'16
Customer 1										
Customer 2										
Customer 3										
Customer 4										
Customer 5										
Customer 6										
Customer 7										
Customer 8										
Customer 9										
Customer 10										
Customer 11										
Customer 12										
Customer 13										
Customer 14										
Customer 15										
Customer 16										
Customer 17										
Customer 18										
Customer 19										
Customer 20										

Quarter of Initial Purchase
Repeat Purchase

Recurring
Customers
Drive
Predictability

Our Leadership Position

OUR DIFFERENTIATION



Pioneer in the **data fusion** industry



Massive **data repository** of transactional, public, proprietary and self-reported information



Proprietary **machine-learning** algorithms and engines




Omni-channel campaign execution and “**mobile-first**” approach



Ability to deliver **holistic** and comprehensive insights



COMPETITIVE LANDSCAPE

		Info Services	Marketing Tech
Platform	✓	✗	✗
Data Collection	✓	✓	✗
Analytics	✓	✗	✓
Actionability	✓	✗	✗

SELECT COMPETITORS



Technology Platform – Speed, Power and Scalability



Cloud-based, PCI compliant with greater than four 9s of service uptime



Six datacenters spread geographically, dynamically scaling as needed



Proprietary algorithms, machine learning, billions of data records



Sub 250 millisecond query response time on comprehensive profiles



Over 5 million consumer responses compiled everyday

Our Go-to-Market Model



Inside Sales



Strategic Sales



Distributors, Resellers,
and Strategic Partners



Marketing

Our Growth Strategy



Proven, Successful Leadership



Michael Brauser

Executive Chairman

Seisint, Inc. InterCLICK
Naviant, Inc. ChromaDex Corp.



Derek Dubner

Chief Executive Officer

Seisint, Inc. EQUIFAX
Naviant, Inc. TransUnion | TLOxp



Dan MacLachlan

Chief Financial Officer

TransUnion | TLOxp



Ryan Schulke

Chief Executive Officer
& Co-Founder of Fluent
Fluent



Matt Conlin

President
& Co-Founder of Fluent
Fluent



Ole Poulsen

Chief Science Officer
LexisNexis | Accurint Seisint, Inc.
TransUnion | TLOxp



Harry Jordan

Chief Operating Officer
LexisNexis

Financial Highlights

Highlights

Strong Existing Revenue Streams

Long-Term Customer Loyalty

Highly-Scalable Business Model

Attractive Margin Profile

Low Capital Intensity

1H 2016 Financials

93%

Revenue from Existing Customers

90%

Annualized Revenue Retention

\$1m

Annualized Revenue Per Employee

6.8%

Positive Adj. EBITDA⁽¹⁾

8.1%

CapEx as a % of Revenue

Strong Balance Sheet

HIGHLIGHTS



Capital-efficient
business model



Well-capitalized
balance sheet



Adequate cash
reserves



Effective working
capital management

Compelling Long-Term Model

\$'s in Millions

	FY 2015A ⁽¹⁾	Q1 2016A	Q2 2016A ⁽²⁾	1H 2016A ⁽²⁾
Performance Marketing		\$28.4	\$27.6	\$56.0
Information Services		\$11.1	\$13.4	\$24.5
Total Revenue	\$148.9⁽³⁾	\$39.4	\$41.0	\$80.5

	Q1 2016A	Q2 2016A ⁽²⁾	1H 2016A ⁽²⁾
Total Gross Profit	\$10.9	\$11.5	\$22.4
Total Gross Margin	27.7%	28.0%	27.9%
Total Adjusted EBITDA ⁽⁴⁾	\$2.4	\$3.1	\$5.5
Total Adjusted EBITDA Margin⁽⁴⁾	6.1%	7.6%	6.8%

MANAGEMENT EXPECTATIONS

Long-Term Target	Q3 2016 / Update	Company Guidance
	<ul style="list-style-type: none"> Revenue Range: \$51 - \$52MM Gross Margin Range: 24% - 26% 	<ul style="list-style-type: none"> 2016 Revenue Range: \$183 - \$187MM 2017 Revenue Range: \$230 - \$235MM
20-30%		

LONG-TERM DRIVERS

- Expansion into new markets and use cases
- Synergistic revenue contribution
- Operating leverage



Source: Company public filings.

1) Fiscal year ended December 31.

2) The results of operations of Q Interactive during the period from June 8, 2016 to June 30, 2016, with revenue of \$3.1 million, before any intercompany eliminations between Q Interactive and Fluent, were included into the Company's financial statements for the three and six months ended June 30, 2016.

3) Pro forma figure including Fluent.

4) See reconciliation of adjusted EBITDA in the attached appendix.



Appendix

Adjusted EBITDA Reconciliation

\$'s in Millions

	Q1 2016A	Q2 2016A ⁽¹⁾	1H 2016A ⁽¹⁾
Net Loss Attributable to cogint	(\$6.8)	(\$7.2)	(\$14.0)
Net Loss from Discontinued Operations Attributable to cogint	\$0.0	\$0.0	\$0.0
Interest Expense, net	\$1.8	\$1.9	\$3.7
Income Tax Benefits	(\$3.5)	(\$3.5)	(\$7.0)
Depreciation and Amortization	\$2.6	\$3.0	\$5.6
Share-Based Payments	\$7.4	\$7.2	\$14.6
Non-Cash loss on Exchange of Warrants	\$0.3	\$1.0	\$1.3
Acquisition-Related Costs	\$0.1	\$0.5	\$0.6
Non-Recurring Litigation Costs	\$0.5	\$0.2	\$0.7
Adjusted EBITDA	\$2.4	\$3.1	\$5.5



Source: Company public filings.

1) The results of operations of Q Interactive during the period from June 8, 2016 to June 30, 2016, with revenue of \$3.1 million, before any intercompany eliminations between Q Interactive and Fluent, were included into the Company's financial statements for the three and six months ended June 30, 2016.